



UCLPartners Proactive Care Framework:

Heart Failure

Version 3

Abbreviations

ARB: Angiotensin receptor blocker

ARRS: Additional roles reimbursement scheme

ACEi: Angiotensin II converting enzyme inhibitor

ARNI: Angiotensin receptor neprilysin inhibitor

BB: Beta blocker

BP: Blood pressure

CKD: Chronic kidney disease

EF: Ejection fraction

ECG: Electrocardiogram

HF: Heart Failure

HFmrEF: Heart failure with mildly reduced ejection fraction

HFpEF: Heart failure with preserved ejection fraction

HFrEF: Heart failure with reduced ejection fraction

LVSD: Left Ventricular Systolic Dysfunction

MRA: Mineralocorticoid receptor antagonist

NT-proBNP: N-terminal pro B-type natriuretic peptide

SGLT2i: Sodium-glucose co-transporter-2 inhibitors

Why focus on Heart Failure?

Around **600,000** people in the UK have diagnosed heart failure (HF) with **60,000 new cases annually**.

A further 300,000 are undiagnosed. HF symptoms are often not specific and therefore there are delays in making a diagnosis.

Heart failure is associated with **significant mortality and morbidity**. It is:

- associated with approximately 20% mortality at one year
- the most common cause of admission in those over 65 years
- associated with an **extended length of hospital** stay and a **30% risk of readmission** within 3 months

Diuretic therapy significantly improves the **quality of life** for patients with heart failure.

Mortality and morbidity in patients with heart failure is **significantly reduced** with the early introduction and optimisation of prognostic medicines which can include ACEi / ARB / ARNI, BB, MRA, SGLT2i depending on heart failure type.

In patients with HF, other co-morbidities and cardiac risk factors are commonly present and should be managed to reduce overall cardiovascular risk



The Challenge of Long-Term Condition Management in Primary Care

Historical challenge in long term condition care

- Late diagnosis, suboptimal treatment, unwarranted variation
- Focus on reactive rather than proactive care
- Limited support for self-management



Real World Primary Care

- Complexity, multimorbidity and time pressures
- Often asymptomatic conditions
- Soaring demand and shifting priorities



This is a wicked problem

- Despite decades of QOF incentives, NICE guidance and myriad quality schemes, improvement has been marginal at best
- Primary care needs support to do things differently and at scale



UCLPartners Proactive Care Frameworks address core challenges in primary care

Aim

Help people with long term conditions to stay well longer

Objectives

1. Mobilise data - Identify patients whose care needs optimising and prioritize those at highest risk
2. Harness wider workforce – standardize delivery of holistic proactive care by wider primary care team
3. Support GPs to safely manage workflow, improve care and outcomes and release capacity

Heart Failure (HF) Framework components

- ✓ Desktop review of HF patients to confirm diagnosis and ensure appropriate coding
- ✓ Locally adaptable resources to support real world management and embed 6 monthly reviews
- ✓ Systematic use of wider primary care team (eg ARRS* roles)
 - Structured support for education, self-management and behaviour change

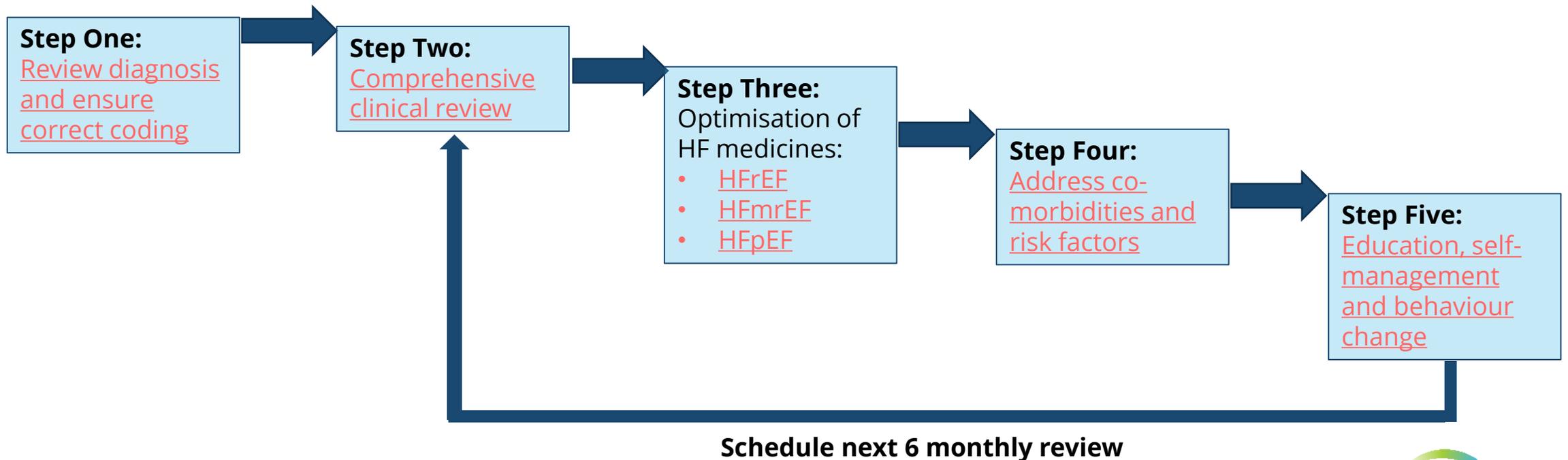
Framework Development

1. Led by primary care clinicians
2. Based on NICE guidelines and clinical consensus
3. Patient and public support

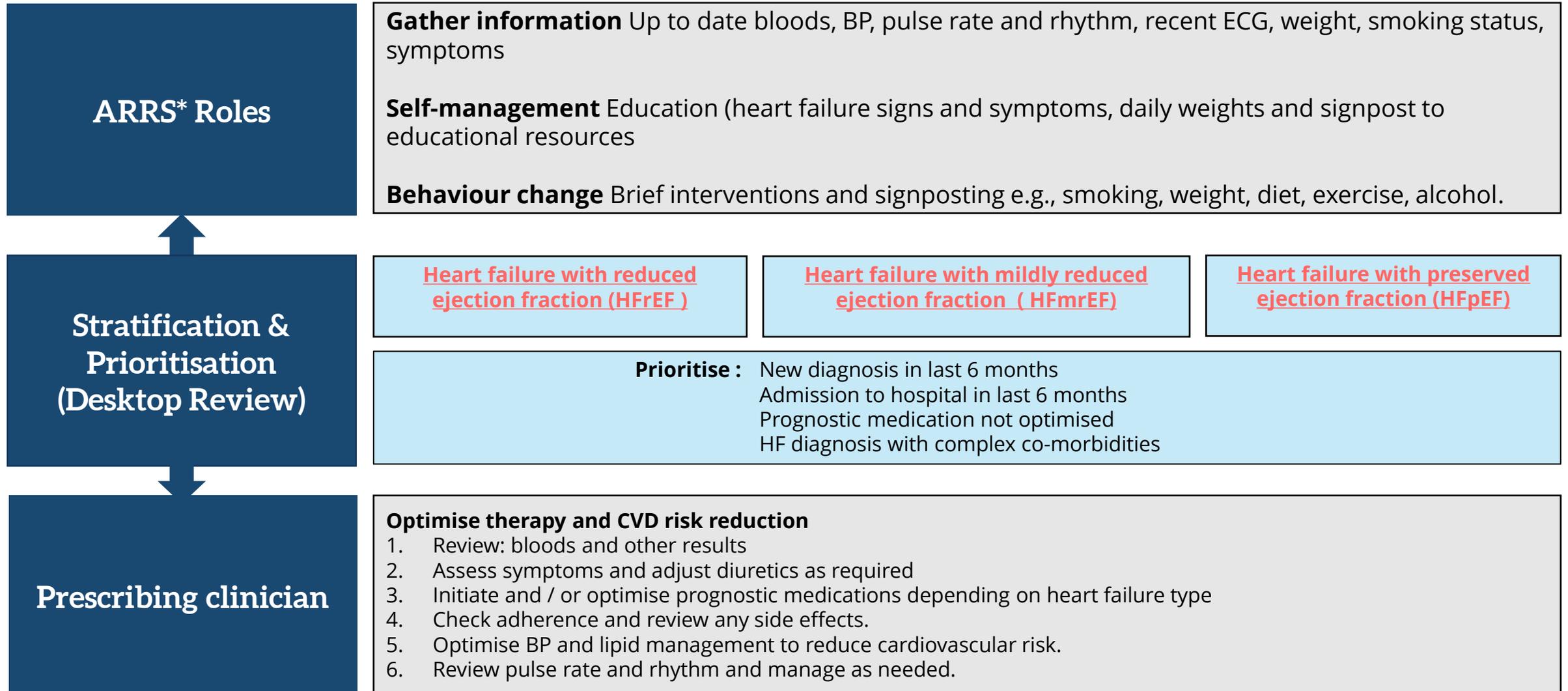
A stepwise approach to optimising HF care

Aim: To embed proactive care for HF patients into routine clinical practice

- NICE recommends patients with HF are reviewed **at least once every 6 months**
- Risk stratification searches are unlikely to identify HF patients at greatest risk – with relatively small numbers of HF patients at practice level this Proactive Care Framework focuses on ensuring HF patients have been coded in line with their HF diagnosis and embedding 6 monthly reviews for all HF patients.



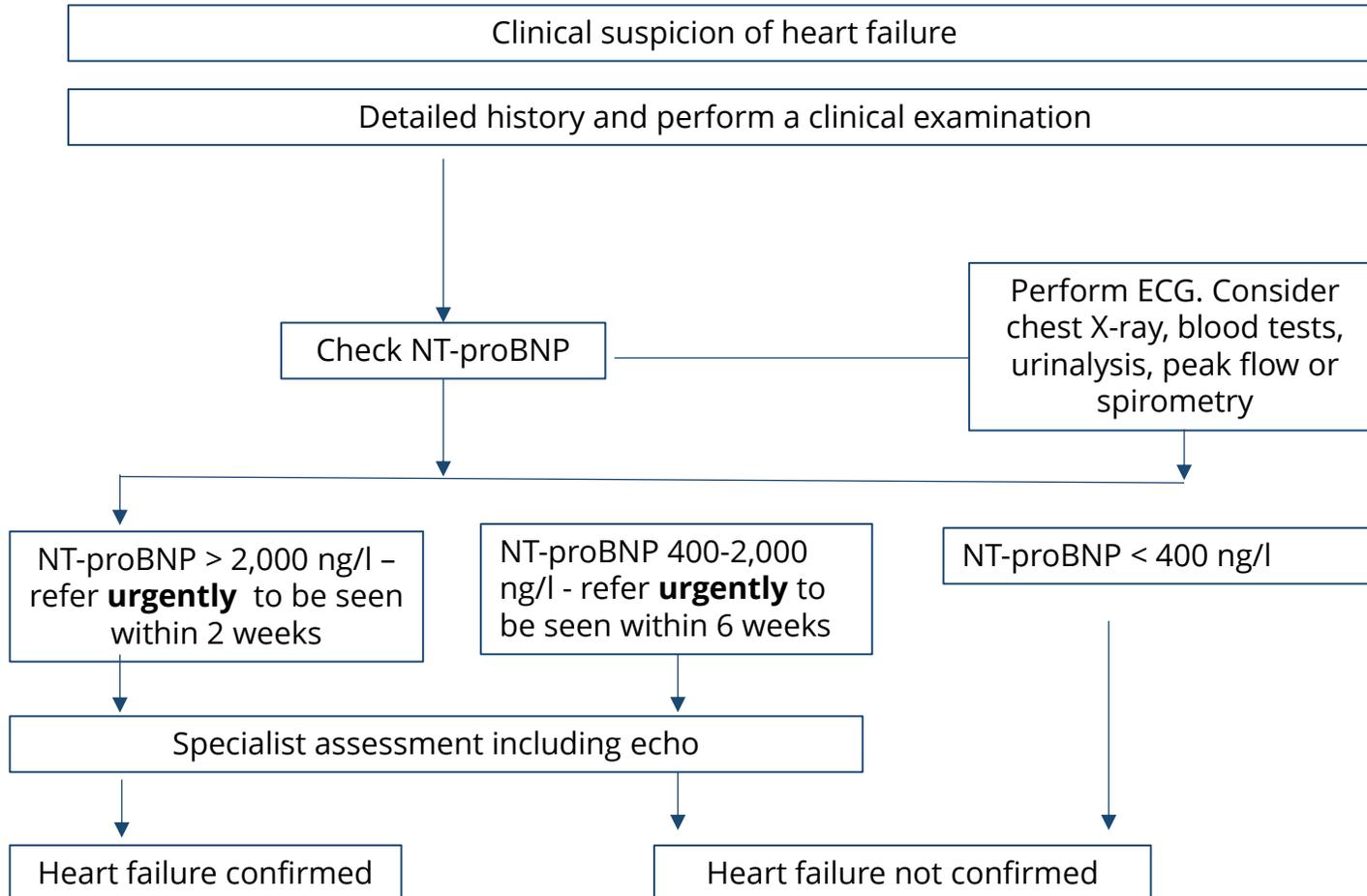
Heart Failure: The Proactive Care Framework





Confirming the heart failure diagnosis

Diagnosing Heart Failure



Typical signs and symptoms of heart failure:

- Breathlessness – new onset or worsening
- Fatigue
- Swelling of ankles / legs

Other symptoms where HF should be considered

- Paroxysmal nocturnal dyspnoea or orthopnoea
- Dizziness and syncope
- Persistent cough, which may be worse at night
- Wheezing
- Abdominal bloating
- Loss of appetite
- Weight gain or weight loss
- Confusion
- Fast heart rate
- Pounding, fluttering or irregular heartbeat (palpitations)

Definition and Types of Heart Failure: HFrEF, HFmrEF and HFpEF

Heart failure is a complex clinical syndrome that results from a functional or structural disorder of the heart, impairing ventricular filling or ejection of blood to the systemic circulation. It is by definition a failure to meet the systemic demands of circulation.

Type of HF	HFrEF	HFmrEF	HFpEF
Signs and symptoms of heart failure	Present	Present	Present
NT-proBNP	Raised	Raised	Raised
Echo findings	EF \leq 40%	EF 41-49%	EF \geq 50% with structural heart disease (e.g. LVH or left atrial dilatation) and / or diastolic dysfunction
Management	Symptom control, lifestyle, Offer <ul style="list-style-type: none"> • an ACE inhibitor, and • a beta-blocker, and • an MRA, and • an SGLT2 inhibitor Consider ARNI if ACEi not tolerated Optimise CV risk factor management	Symptom control, lifestyle, Consider: <ul style="list-style-type: none"> • an ACE inhibitor, and • a beta-blocker, and • an MRA, and • an SGLT2 inhibitor Optimise CV risk factor management	Symptom control, lifestyle, Consider: <ul style="list-style-type: none"> • An MRA • An SGLT2 inhibitor Optimise CV risk factor management

HF: heart failure.

HFrEF: heart failure with reduced ejection fraction.

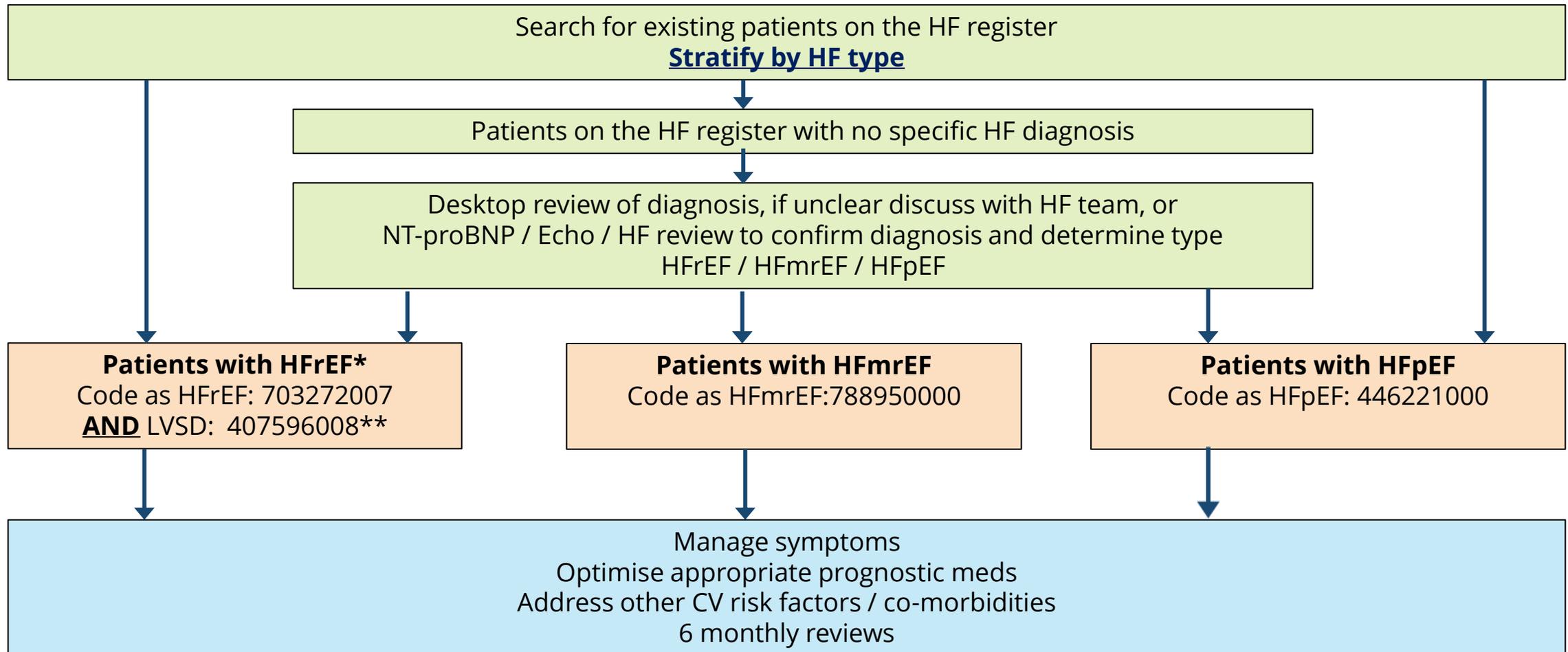
HFmrEF: heart failure with mildly reduced ejection fraction.

HFpEF: heart failure with preserved ejection fraction.

EF: ejection fraction.

NT-proBNP: N-terminal pro B-type natriuretic peptide.

Summary of Desktop Review



*Patients with an original HFrEF diagnosis with an improved ejection fraction - i.e more recent ECHO with EF>40% due to medical optimisation should still be coded and treated as HFrEF as per initial diagnosis

**Required for Left Ventricular Systolic Dysfunction (LVSD) elements of QOF

Detail of Desktop Review

Checking the diagnosis and prioritisation

1. Go to the practice Heart Failure register
2. Work through the list by individual patient
3. Check patient problem list: Is there reference to heart failure (e.g. congestive heart failure, cardiomyopathy or LVSD)
4. Check date the problem was coded and cross check in communication & letters: Is there a letter or an ECHO result?
5. If Echo or letter, check ejection fraction (EF) % and other information from HF team
6. Code the patient appropriately
 1. HFrEF (HF with $EF \leq 40\%$)* Snomed: 703272007
AND Echo shows LVSD Snomed: 407596008
 2. HFmrEF (HF with $EF 41-49\%$) Snomed: 788950000
 3. HFpEF (HF with $EF \geq 50\%$) Snomed: 446221000
7. If HF diagnosis not clear – seek advice from local HF team (acute trust or community). If no record of HF diagnosis repeat NT-pro BNP and / or ECHO to confirm the diagnosis and code accordingly

Guidance on the diagnosis of HF can be found in: [NICE NG106](#)

Prioritise for early review:

Patients with HF requiring earlier review:

1. Patients hospitalised for HF within last 6 months
2. Patients newly diagnosed with HF in last 6 months
3. Patients not on optimised on prognostic medicines
4. HF patients with additional co-morbidities (eg CKD, diabetes, COPD)

NICE recommends all patients with HF are reviewed at least 6 monthly

*Patients with an original HFrEF diagnosis with an improved ejection fraction - i.e more recent ECHO with $EF > 40\%$ due to optimisation should still be considered HFrEF as per original diagnosis and must remain on their prognostic medications



Optimising Management

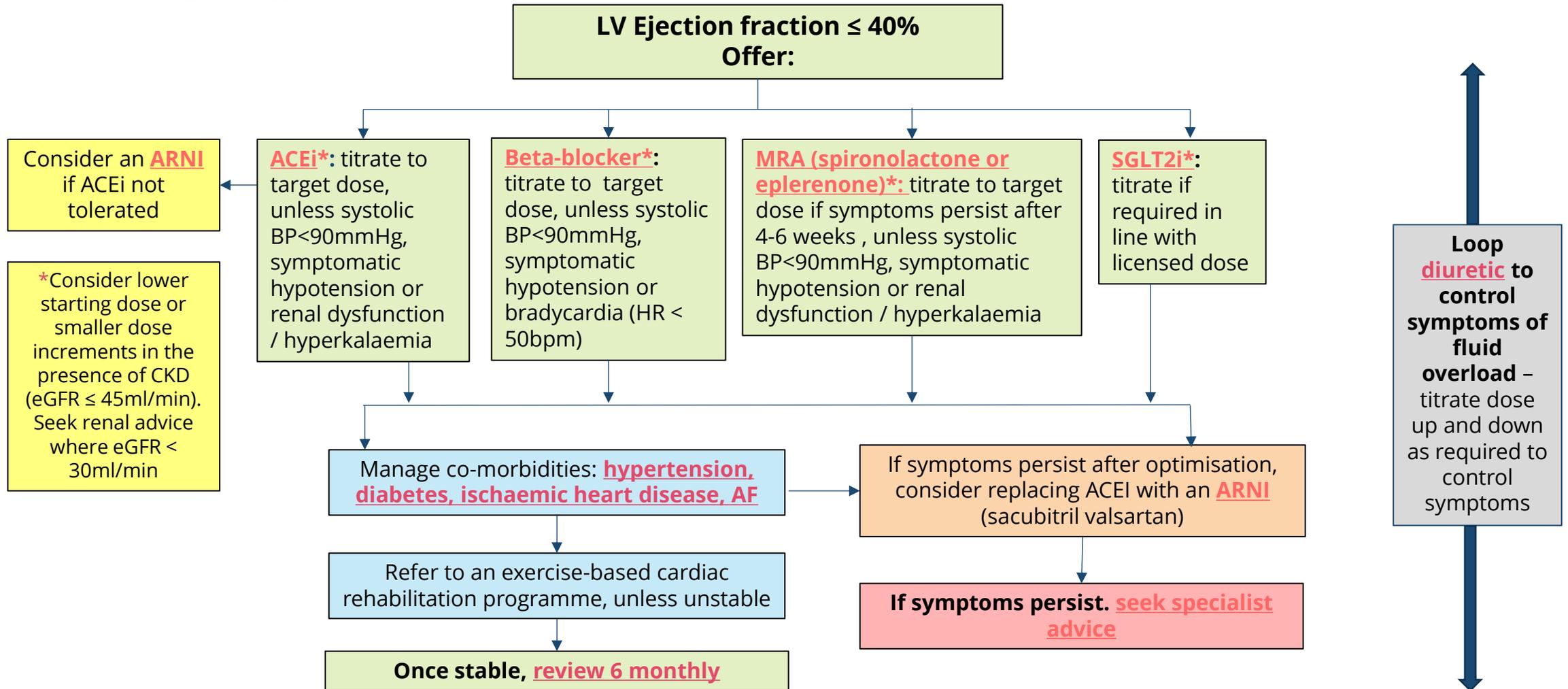
Heart Failure: the clinical review

Patients should be reviewed as clinically indicated but at least once every six months

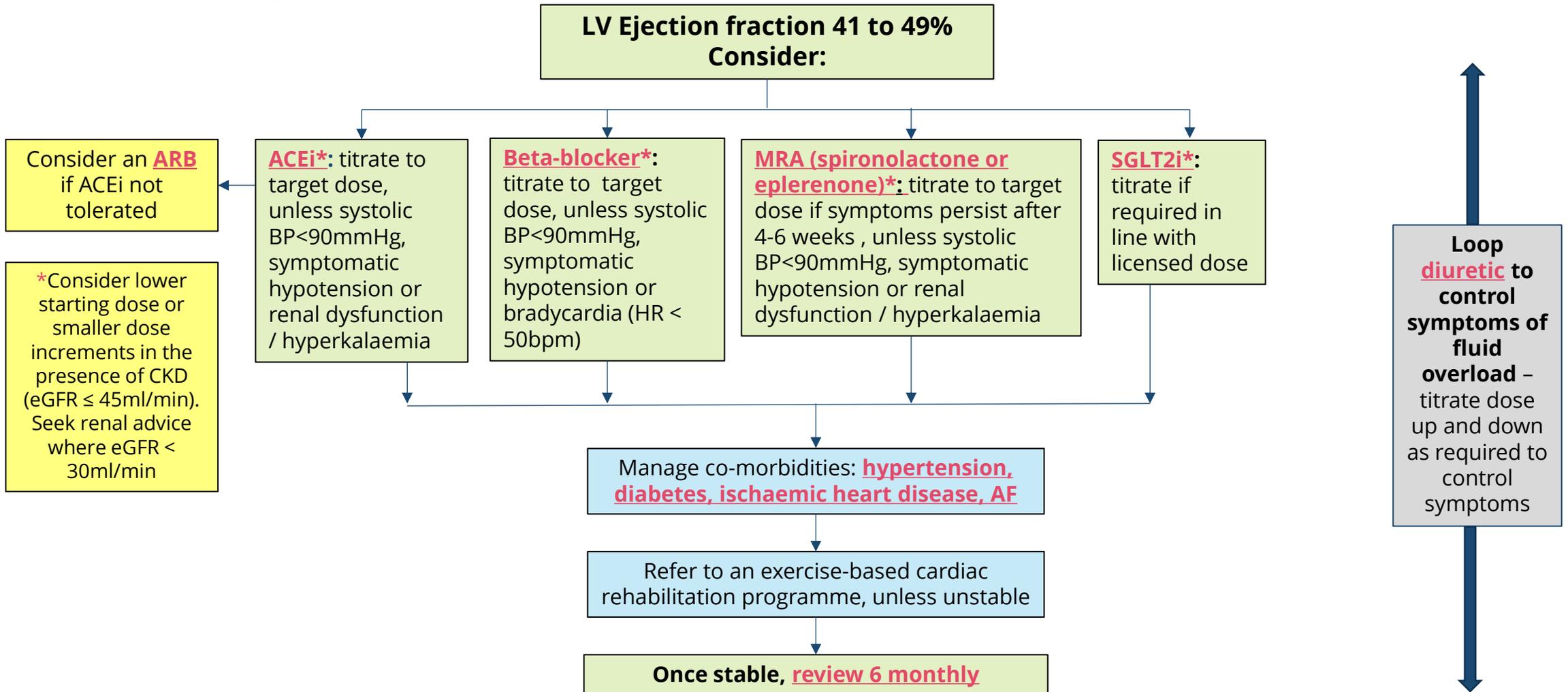
	Action	Detail
1	Check the type of heart failure the patient has	HFpEF, HFmrEF or HFrEF – this will determine treatment options*
2	Undertake a comprehensive clinical review	To include functional capacity, fluid status, cardiac rhythm (minimum of examining the pulse), frailty, cognitive status and nutritional status, mental health and wellbeing
3	Check and review bloods:	Including renal function, potassium, and sodium levels and LFTs. Consider HbA1c, thyroid function, FBC and serum ferritin. Bloods for medicines monitoring
4	Review medication <ul style="list-style-type: none"> •Titrating doses •Initiate/optimize prognostic medications •Identify and address adverse effects 	<ul style="list-style-type: none"> •Adjust diuretic dose sufficient to control symptoms and minimize adverse effects •For HFrEF: Offer ACEI, BB, MRA, SGLT2i. Consider ARNI if ACEi not tolerated •For HFmrEF: Consider ACEI, BB, MRA, SGLT2i. Consider ARB if ACEi not tolerated •For HFpEF: Consider MRA, SGLT2i. •If Type II Diabetes Mellitus – review drugs to control blood glucose and consider addition of or switch to SGLT2i
5	Address other CV risk factors	Identify and manage AF , high blood pressure , lipids and raised blood glucose , where appropriate
6	Provide appropriate education and support for self-management and behaviour change	For example: daily weights , diuretic self-management , lifestyle factors , home BP , digital tools
7	Consider referral for specialist HF review	In line with guidance on ' when to refer '
8	Schedule for next 6 monthly review	Or earlier review if clinically indicated

**Patients with an original HFrEF diagnosis with an improved ejection fraction - i.e more recent ECHO with EF>40% due to optimisation should still be considered HFrEF as per original diagnosis and must remain on their prognostic medications

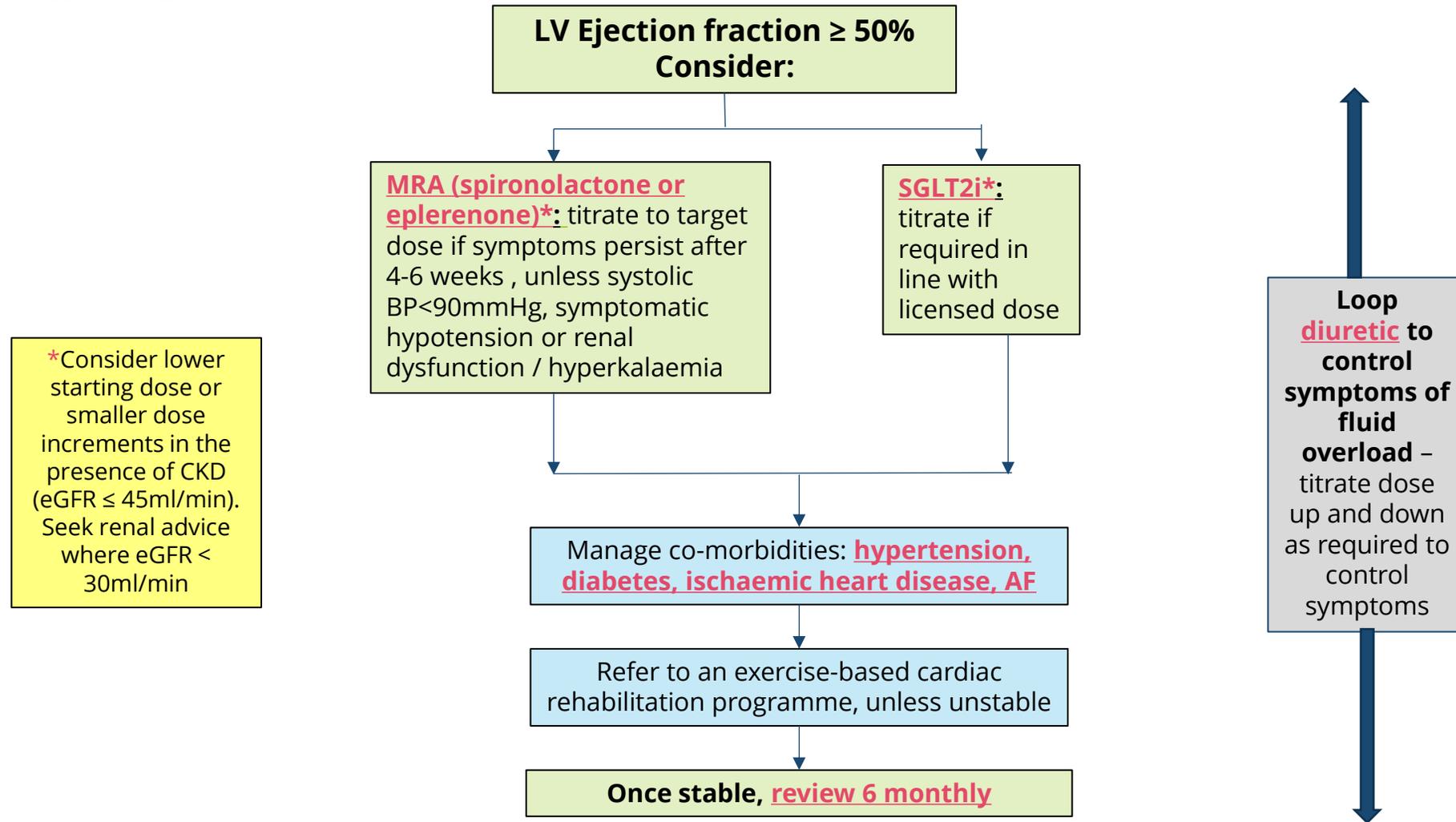
Managing HFrEF



Managing HFmrEF



Managing HFpEF



Managing Cardiovascular Comorbidities – specific drug indications

Co-morbidity	Management
<u>Hypertension</u>	<ul style="list-style-type: none">• Optimise prognostic medicines and then consider adding amlodipine if BP remains poorly controlled
<u>Atrial fibrillation</u>	<ul style="list-style-type: none">• Offer anticoagulation if CHA₂DS₂VASc ≥ 2 (consider in men if CHA₂DS₂VASc = 1)• Control resting heart rate to 90-100bpm (aim of a lower heart rate if persistent symptoms or cardiac dysfunction likely related to tachycardia)
<u>Diabetes</u>	<ul style="list-style-type: none">• Consider offering SGLT2i, if not already prescribed
Ischaemic heart disease	<ul style="list-style-type: none">• Offer aspirin• Offer maximal <u>statin therapy</u> and intensify with additional therapies as needed• Ensure angina is well controlled with one or two oral anti-anginal therapies (beta-blocker first-line +/- amlodipine) – if remains symptomatic refer for cardiology review

NYHA Class = New York Heart Association Classification

NYHA 1



No symptoms, can perform ordinary activities without any limitation

NYHA 2



Mild symptoms, occasional swelling. Somewhat limited ability to exercise or do other strenuous activities. No symptoms at rest

NYHA 3



Noticeable limitations in ability to exercise or participate in mildly strenuous activities. Comfortable only at rest.

NYHA 4



Unable to do any physical activity without discomfort. Symptoms at rest.

Reference:

https://www.researchgate.net/figure/New-York-Heart-Association-NYHA-Heart-Failure-Symptom-Classification-System_fig1_303031519

When to Seek Specialist Help

- Heart failure is a chronic long-term condition with periods of decompensation requiring advanced support and referral to secondary care for specialist management.
- The therapeutic goals of heart failure therapy is to control symptoms and maximise prognostic therapies.

6 monthly reviews* within primary care

Patient stable without no or minimal symptoms and optimized on prognostic meds (noting individual baselines functional ability will differ)

Refer for HF review

Patient symptomatic (NYHA II/III) and on optimal dose ACEi / ARB / ARNI, BB, MRA, SGLT2i as appropriate – refer for specialist review

Urgent HF Specialist review

Patient symptomatic (NYHA IV)
Significant increase in SOB
Significant increase in fatigue
Chest pain
Syncope

*Virtual reviews, including assessing blood results, may be considered in patients with minimal symptoms (NYHA class I)

Patients with the following signs / symptoms – weight gain, increased SOB, increased fluid retention, increased fatigue and/or new cough, - increased dose of diuretics but symptoms not resolved within 2 weeks

Summary of Medicines Monitoring

	What to check	At baseline	Up to two weeks after initiation or up titration	Within three months of initiation	Once target / max tolerated dose achieved		
					Monthly for 3 months then at least 6 monthly thereafter	At least 6 monthly thereafter	At least annually thereafter
ACEi / ARB /ARNI	Renal profile Blood pressure Side effects	✓	✓			✓	
MRA	Renal profile Blood pressure Side effects	✓	✓		✓		
Diuretics	Renal profile Blood pressure Side effects	✓	✓			✓	
Beta-blockers	Blood pressure Heart rate Side effects	✓	✓			✓	
SGLT2i	Renal function Blood pressure HbA1c (If diabetic) Side effects	✓	✓	✓			✓



Delivering Proactive Care

Proactive Care Consultations

Members of the wider primary care team (e.g. ARRS* roles such as health care assistants and care coordinators) can provide structured support for education, self-management and behaviour change, sharing trusted information from charity and other websites. The [UCLPartners Proactive Care Frameworks](#) include education and training resources to support these consultations and educational digital resources to share with patients.

Education e.g.

- What is heart failure, daily weights, high blood pressure, cholesterol

Self-management e.g.

- [Daily weights](#)
- How to check your blood pressure at home
- How to choose a blood pressure monitor
- When to seek advice

Behaviour Change – brief interventions and signposting.

- Healthy eating
- Physical activity
- Smoking cessation
- Alcohol

Heart Failure Resources for Patients and Staff

- [BHF Heart Failure](#)
- [BHF Heart Failure Booklets & Guides](#)
- [Pumping Marvellous Heart Failure Guide](#)
- [Pumping Marvellous Living well with Heart Failure](#)
- [NHS Heart Failure information](#)
- [Medicines for my Heart](#)



What is heart failure?

Watch on YouTube

What are the symptoms of heart failure?

When your heart isn't pumping blood as well as it should, it means you're not getting enough oxygen. This affects how your body works, including your breathing and muscles. This causes some of the main symptoms of heart failure, like:

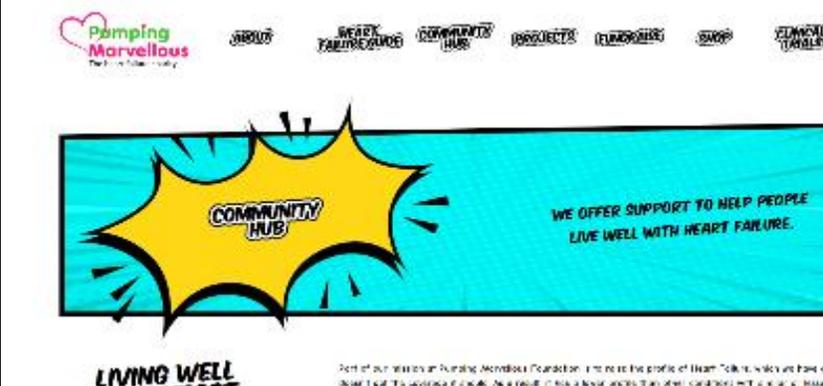
DAILY WEIGHT CHART

Please see page 47 of [An everyday guide to living with heart failure](#) for guidance on how to weigh yourself properly. Remember, if you gain 1-2 pounds (about 1 kilo) or more in 2-3 days, you may be retaining fluid. Call your doctor, nurse or GP for advice.

Date		Comments		Date		Comments	
Weight				Weight			
Date		Comments		Date		Comments	
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PERSONAL RECORD

RESET FORM



Pumping Marvellous
The heart of the community

ABOUT HEART FAILURE GUIDE COMMUNITY HUB SUBJECTS EDUCATION SHOP CLINICAL TABLETS

COMMUNITY HUB

WE OFFER SUPPORT TO HELP PEOPLE LIVE WELL WITH HEART FAILURE.

LIVING WELL WITH HEART

Part of our mission at Pumping Marvellous Foundation is to raise the profile of Heart Failure, which we have done through the development of our website. As a result of this a number of other people have contacted us with a request to be included in our resources. We are pleased to have you included in our resources. Thank you for your interest in our resources.

Additional Resources for Patients and Staff

Education

[Understanding high blood pressure](#)

[What is high blood pressure?](#)

[Risk factors for heart and circulatory disease](#)

[Understanding cholesterol](#)

[How to lower your cholesterol](#)

Self-management

[How to reduce your blood pressure: 6 top tips](#)

[Manage your blood pressure at home](#)

[Home Blood Pressure Monitoring \(video\)](#)

[How to choose a blood pressure monitor](#)

[How to check your blood pressure \(video\)](#)

Behaviour Change

[Eat well](#)

[Healthy eating guide](#)

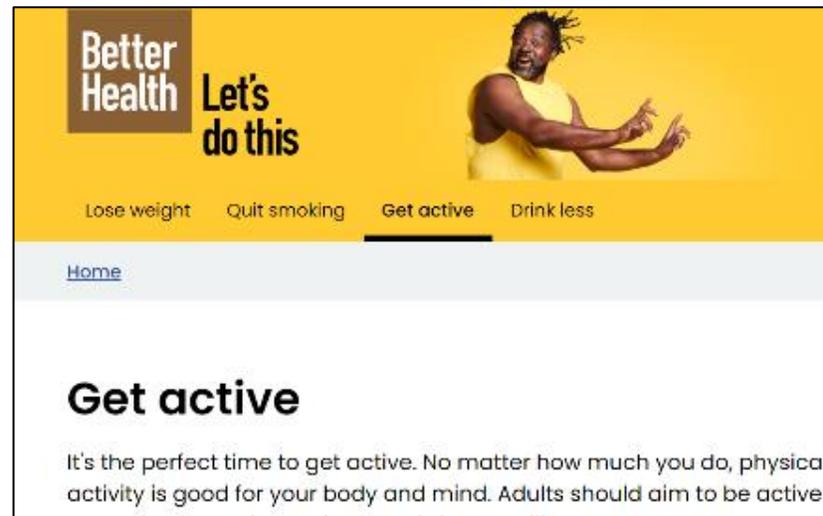
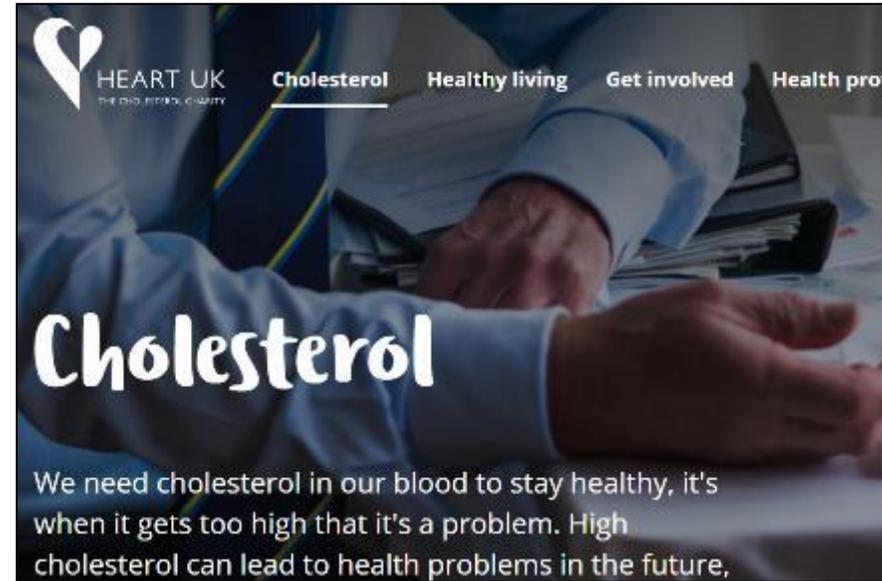
[Get active](#)

[Get active indoors](#)

[Ways to move](#)

[Quit smoking](#)

[Drink Less](#)



Proactive Care Consultations Guide



The education and training resources can be accessed [here](#) or by using the QR code below:





Key Medicines for Heart Failure

Diuretics in Heart Failure

Diuretics

- Used to reduce signs and symptoms of congestion and fluid retention
- Loop diuretics produce more intense and shorter diuresis than thiazides. Doses adjusted to maintain euvolaemia – often patients require on-going low to medium dose of diuretic i.e. less than 80mg furosemide daily
- Combinations of loop and thiazide diuretics may be used to treat resistant oedema – caution as adverse events more likely, in particular electrolyte deficiency and risk of hypovolemia (see under monitoring)
- Loop and thiazide diuretic combination only under specialist input.

Loop Diuretics	Initial dose	Usual daily dose*
Furosemide	20-40mg daily	40 - 240mg daily
Bumetanide	0.5-1mg daily	1 - 5mg daily

*doses above furosemide 80mg or equivalent may require split dosing with second dose no later than 2pm i.e. 120mg furosemide given as 80mg at 9am and 40mg at 2pm.
Consider bumetanide if unresponsive to oral frusemide. 1mg bumetanide = 40mg frusemide.

Monitoring:

Fluid status

- Can monitor response through reduction in body weight – aiming for 0.5 to 1kg loss per day – caution to avoid over diuresis
- Do not routinely ask patients to restrict fluid
- Some patients may be suitable to alter their own diuretic doses according to need

Blood pressure

- Symptomatic or severe asymptomatic hypotension (systolic blood pressure <90mmHg) – may be made worse by diuretic induced hypovolaemia

Thiazide Diuretics	Initial dose	Usual daily dose
Bendroflumethiazide	2.5mg alternate days	2.5 to 5mg daily
Metolazone * (specialist initiation)	2.5mg once or twice weekly	2.5 to 5mg on alternate days

NOTE: if on thiazide and concomitant loop diuretics - ensure close monitored for signs of excessive diuresis and decline in renal function - suggest as a minimum 4 weekly review, more frequently if clinically indicated

Note difference in bioavailability between metolazone brands. -

<https://www.sps.nhs.uk/articles/differences-between-metolazone-preparations-and-safety-considerations/>

Renal function

- Significant renal dysfunction (creatinine>221umol/L or eGFR <30min/min) – made worse by diuretic or patient may not respond (particularly thiazide diuretic)
- If K<3.5mmol/L) – consider adding/titrating MRA if not already on.
- If low magnesium <1.0mmol/L - consider oral supplementation
- Recheck blood electrolytes 1-2 weeks after initiation or dose increase

HFrEF / HFmrEF Prognostic Medicines- ACEi/ARB

ACEI dosing in Heart Failure

Drug	Initiation dose	Suggested Dose increments	Target dose
Ramipril	1.25mg twice daily	2.5mg twice daily	5mg twice daily
Lisinopril	2.5mg daily	5mg daily / 10mg daily / 20mg daily / 30mg daily	35mg daily
Enalapril	2.5mg daily	2.5mg twice daily / 5mg twice daily / 10mg twice daily	20mg twice daily

ARB dosing in Heart Failure

Drug	Initiation dose	Suggested Dose increments	Target dose
Candesartan	4mg daily	8mg daily / 16mg daily	32mg daily
Losartan	12.5mg daily	25mg daily / 50mg daily / 100mg daily	150mg daily
Valsartan	40mg twice daily	80mg twice daily	160mg twice daily

Higher doses of ACEI associated with improved patient outcomes (reduced hospitalisations and QoL) – titrate to max tolerated / target dose ACEI (or ARB) doses should be increased at two weekly intervals until the target or maximum tolerated dose is achieved dose is achieved. Only use ARB where ACEI is contraindicated or not tolerated.

Monitoring

Renal function:

- Check renal function at baseline, within 2 weeks of initiation and after each dose increase
 - An increase in serum creatinine of up to 50% from baseline or serum creatinine of 266mmol/L is acceptable
 - An increase in potassium to <5.5mmol/L is acceptable
- If greater rise in creatinine or potassium are seen, review concomitant nephrotoxic drugs, consider reducing diuretic dose and recheck bloods
- If creatinine remains raised – halve dose of ACEi or ARB and recheck U&Es in 2 weeks. If remains raised seek specialist advice
- If serum creatinine increases by >100% or serum creatinine is > 310mmol/L – stop ACEI (or ARB) and seek specialist advice

Blood pressure

- Monitor BP at least annually throughout therapy and more regularly if clinically indicated
- Symptomatic hypotension may limit ACEI or ARB dose
- ACEI or ARB doses should be increased if systolic BP > 90mmHg AND the patient has no symptoms of hypotension
- Dose reduction may be necessary if the patient experiences dizziness or light-headedness – review other (non-prognostic) BP lowering drugs first and consider reducing diuretic dose if appropriate

HFrEF / HFmrEF Prognostic Medicines – Beta blockers

Beta-blocker dosing in Heart Failure

Drug	Initiation dose	Suggested Dose increments	Target dose
Bisoprolol	1.25mg daily	2.5mg daily / 3.75mg daily / 5mg daily / 7.5mg daily	10mg daily
Carvedilol	3.125mg twice daily	6.25mg twice daily / 12.5mg twice daily	25mg twice daily if <85kg 50mg twice daily if > 85kg
Nebivolol (only licensed in over 70s)	1.25mg daily	2.5mg daily / 5mg daily	10mg daily

Beta-blocker doses should be increased at two to four weekly intervals until the target or maximum tolerated dose is achieved.

Monitoring

Blood pressure

- Symptomatic hypotension may limit beta-blocker dose titration
- Beta-blocker doses should be increased if systolic BP > 90mmHg AND the patient has no symptoms of hypotension
- Dose reduction may be necessary if the patient experiences dizziness or light-headedness – review other (non-prognostic) BP lowering drugs first

Heart rate

- Aim to increase the beta-blocker dose to achieve a resting heart rate of 50-60bpm (<80bpm in atrial fibrillation)
- Reduce the beta-blocker dose if resting heart rate drops to less than 50bpm (<60bpm in atrial fibrillation)

Worsening breathlessness / increasing ankle swelling

- Beta blockers may temporarily increase congestion after initiation or dose titration resulting in increased breathlessness or ankle swelling – consider increasing diuretic dose as required to manage symptoms and reassure patient that this will resolve. If persistent consider reducing beta blocker dose by one increment until symptoms resolve and then re-attempt dose titration

Fatigue

- Excessive tiredness may delay dose titration. Maintain or reduce beta-blocker dose by one increment until symptoms resolve and then re-attempt dose titration

All HF types Prognostic Medicines – Mineralocorticoid Receptor Antagonists (MRA)

MRA are indicated for patients with HFrEF who are still symptomatic despite maximal tolerated / target dose of ACEI/ARB or BB

MRA dosing in Heart Failure

Drug	Initiation dose	Dose optimisation
Spironolactone	12.5-25mg daily	Increase to 50mg daily if still symptomatic after 4-6 weeks
Eplerenone	25mg daily	Increase to 50mg daily if still symptomatic after 4-6 weeks

Note: Do not initiate MRA if baseline serum potassium > 5.5mmol/L or serum creatinine > 200mmol/L

Monitoring

- MRA dose should be increased if they remain symptomatic and systolic BP > 90mmHg AND the patient has no symptoms of hypotension

Renal function

Check blood chemistry before and after starting MRA and after each dose increment. Once target or maximum tolerated dose reached, monitor treatment monthly for three months and then at least every 6 months, and at any time the person becomes acutely unwell.

- If K⁺ rises above 5.5 mmol/L or creatinine rises to 221 µmol/L/eGFR <30 mL/min/1.73 m² - halve dose and monitor blood chemistry closely.
- If K⁺ rises to >6.0 mmol/L or creatinine to >310 µmol (3.5 mg/dL) eGFR <20 mL/min/1.73 m² - , stop MRA immediately and seek specialist advice.
- A specialist HF nurse may assist with education of the patient, follow-up (in person or by telephone), biochemical monitoring, and dose up-titration

Gynaecomastia

- Male patients treated with spironolactone may uncommonly develop breast discomfort or gynaecomastia (switching to eplerenone should be considered)

Blood pressure

- Symptomatic hypotension may limit MRA dose titration
- Dose reduction may be necessary if the patient experiences dizziness or light-headedness – review other (non-prognostic) BP lowering drugs first

Reference: <https://www.escardio.org/static-file/Escardio/Guidelines/publications/HFGuidelines-Heart-Failure-Web-Tables.pdf>

All HF types: Prognostic Medicines: SGLT2 inhibitors

SGLT2i licensed dosing in Heart Failure

Drug	Initiation (and maintenance) dose
Dapagliflozin (HF rEF :NICE TA 679 HF pEF / HF m rEF: NICE TA June 23)	10mg daily
Empagliflozin (HF rEF: NICE TA773 HF pEF / HF m rEF – guidance awaited)	10mg daily

When **NOT** to prescribe:

- Those at risk of ketoacidosis – **avoid** if type 1 diabetic
If on insulin usual practice to reduce insulin by half – consult diabetologist for advice
If on sulphonylurea – advice is to half dose but consider if needed – use HbA1c to guide decision
Those on a ketone diet
- Risk of dehydration – avoid in those with diabetes in those undergoing surgery etc.
- Patients unable to adhere to good genital hygiene

Additional considerations

Diuretics

- On average SGLT2i will give an additional diuresis of approx 300ml per day.
- Following initiation may need to reduce diuretics – clinically review patient at follow up to assess.

Blood pressure

- Due to diuretic action – blood pressure may be reduced, continue if asymptomatic and systolic BP > 90mmHg.

Renal function

- Expect a reduction in eGFR of up to 4ml/min – long term there is data supporting renal protective effects.
- In the treatment of heart failure, patients enrolled in the clinical studies had a calculated CrCl > 20ml/min for empagliflozin and > 30ml/min for dapagliflozin. Additionally, the SPC for dapagliflozin suggests use down to CrCl of 15ml/min.
- Note if concomitant diabetes, if CrCl is less than 45ml/min, additional agents will be required for glucose control.

Concomitant diabetes

- **DO NOT prescribe in people with Type 1 diabetes.**
- In patients with type II diabetes and high baseline HbA1c / poor HbA1c control, large reductions in HbA1c may be seen – seek specialist advice
- In patients with well controlled type II diabetes or for those without diabetes, any change in HbA1c is negligible and as such there should be confidence when adding SGLT2i to existing therapy WITH THE EXCEPTION OF patients on insulin and/or insulin secretagogues such as sulphonylureas and meglitinides,
 - There is a small increased risk of diabetic ketoacidosis (DKA) of between 1/1,000 to 1/10,000 – similar to the risk of angioedema in ACE inhibitors.
 - Dose reductions of insulin and sulphonylureas may be required – seek advice from a diabetes specialist
- Dose reduction may be necessary if the patient experiences dizziness or light-headedness – but review other (non-prognostic) BP lowering drugs first and consider reducing diuretic dose if appropriate

HFrEF Prognostic Medicines : Sacubitril-Valsartan (ARNI)

Sacubitril valsartan dosing in Heart Failure

Drug	Initiation dose	Suggested Dose increments	Target dose
Sacubitril-valsartan	24/26mg twice daily	49/51mg twice daily	97/103mg twice daily

Sacubitril valsartan doses could be increased at two to four weekly intervals until the target or maximum tolerated dose is achieved

Monitoring

Note: ACEI / ARB are NOT to be co prescribed with sacubitril-valsartan - ensure an ACEi wash out period of at least 36 hours before initiating.

Note: If swapping from ARB to sacubitril-valsartan, start when next dose of ARB was due (no need for wash out period).

Renal function:

- Check blood chemistry before and after starting Sacubitril-valsartan and after each dose increment. Once target or maximum tolerated dose reached, monitor treatment monthly for three months and then at least every 6 months, and at any time the person becomes acutely unwell.
 - An increase in serum creatinine of up to 50% from baseline or serum creatinine of 266mmol/L is acceptable
 - An increase in potassium to <5.5mmol/L is acceptable
- If greater rise in creatinine or potassium are seen, review concomitant nephrotoxic drugs and consider reducing diuretic dose and recheck bloods
- If creatinine remains raised – halve dose of sacubitril-valsartan and recheck U&Es in 2 weeks. If remains raised seek specialist advice
- If creatine increases by >100% or serum creatinine is > 310mmol/L – stop sacubitril valsartan and seek specialist advice

Blood pressure

- Monitor BP at least annually throughout therapy and more regularly if clinically indicated
- Symptomatic hypotension may limit sacubitril valsartan dose
- Sacubitril-valsartan doses should be increased if systolic BP > 90mmHg AND the patient has no symptoms of hypotension
- Dose reduction may be necessary if the patient experiences dizziness or light-headedness – but review other (non-prognostic) BP lowering drugs first and consider reducing diuretic dose if appropriate

Other drugs for use where HF symptoms persist despite first line therapy – under specialist advice

Ivabradine: Indicated with New York Heart Association (NYHA) class II to IV stable chronic heart failure with systolic dysfunction and in sinus rhythm with a heart rate of 75 beats per minute (bpm) or more in combination with standard therapy including BB, ACEI and MRA or when betablocker therapy is contraindicated or not tolerated and where left ventricular ejection fraction is 35% or less

Hydralazine / nitrates: consider offering hydralazine in combination with nitrate (especially if the person is of African or Caribbean family origin and has moderate to severe heart failure [NYHA class III/IV] with reduced ejection fraction; or in patients who cannot take ACEi / ARB / ARNI due to renal dysfunction

Digoxin: recommended for worsening or severe heart failure with reduced ejection fraction despite first-line treatment for heart failure. Caution if poor or declining renal function – risk of digoxin toxicity.

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Version tracker

Version	Edition	Changes Made	Date amended	Review due
1	1	New Framework	August 2023	August 2024
2	1	<ul style="list-style-type: none">Updated SGLT2i guidance and monitoringUpdated codes for QOF	November 2023	November 2024
3	1	To align with new NICE guidance	Feb 2026	Feb 2027